

SISRAM MEDICAL LTD

(the “Company”)

Undertaking to The Stock Exchange of Hong Kong Limited

In connection with the listing of the shares of the Company (the “Shares”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Company has undertaken to the Stock Exchange that for so long as the Shares are listed on the Main Board of the Stock Exchange, the Company will not:

- (a) obtain a listing of its Shares (whether on a primary or secondary basis) on the Tel Aviv Stock Exchange or other exchanges in Israel, and
- (b) conduct any “public offer” of its Shares in Israel which would affect its ability to comply with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the General Rules of the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited,

in each case, without the prior written consent of the Stock Exchange.

The reason for giving the above undertaking is because the Stock Exchange’s acceptance of Israel as an acceptable jurisdiction of incorporation of companies seeking a listing on the Stock Exchange is limited to a foreign listed Israeli public company and to an Israeli private company which will become a foreign listed Israeli public company subject to its listing on the Stock Exchange.