

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sisram Medical Ltd

Date Submitted 01/08/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1696</u> Description : <u>Ordinary Shares</u> | | | |
|---|------------------------|-------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>1,000,000,000</u> | <u>NIS0.01</u> | <u>NIS10,000,000</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>1,000,000,000</u> | <u>NIS0.01</u> | <u>NIS10,000,000</u> |
| (2) Stock code : <u>---</u> Description : <u>---</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>---</u> | <u>---</u> | <u>---</u> |
| Increase/(decrease) | <u>---</u> | <u>---</u> | <u>---</u> |
| Balance at close of the month | <u>---</u> | <u>---</u> | <u>---</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____ | --- | Description : _____ | --- |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____ | --- | Description : _____ | --- |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(State currency) :

_____ NIS10,000,000 _____

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 442,155,600 | --- | --- | --- |
| Increase/ (decrease) during the month | --- | --- | --- | --- |
| Balance at close of the month | 442,155,600 | --- | --- | --- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. --- _____ _____ _____ (/ /) _____ shares (Note 1) | --- | --- | --- | --- | --- | --- |
| 2. --- _____ _____ _____ (/ /) _____ shares (Note 1) | --- | --- | --- | --- | --- | --- |
| 3. --- _____ _____ _____ (/ /) _____ shares (Note 1) | --- | --- | --- | --- | --- | --- |
| | | | Total A. (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | --- | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as close of the month |
|---|---------------------------------|--|----------------------------------|---|---|--|
| 1. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. --- _____ _____ | --- | --- | --- | --- | --- | --- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total B. | (Ordinary shares) _____ | N/A |
| | | | | | (Preference shares) _____ | N/A |
| | | | | | (Other class) _____ | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as of close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (Note 1) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (Note 1) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (Note 1) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. --- | --- | --- | --- | --- | --- | --- |
| Stock code (if listed) | --- | | | | | |
| Class of shares issuable (Note 1) | --- | | | | | |
| Subscription price | --- | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| 2. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| 3. --- _____ _____ _____ (/ /) shares (Note 1) | --- | --- |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 4. Bonus issue | | | Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|------------|----------------------|---|---|-----------------|
| 5. | Scrip dividend | At price : | State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> </u> | <u> </u> |
| | | | | | <u> </u> | <u> </u> |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> </u> | <u> </u> |
| | | | | | <u> </u> | <u> </u> |
| 7. | Redemption of shares | | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> </u> | <u> </u> |
| | | | | | <u> </u> | <u> </u> |
| 8. | Consideration issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> </u> | <u> </u> |
| | | | | | <u> </u> | <u> </u> |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| Total E. (Ordinary shares) | | N/A | |
| (Preference shares) | | N/A | |
| (Other class) | | N/A | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*